MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,509,680.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Renault SA Share due 10 March 2025"

commercially named

"Knock-in Reverse Convertible Securities linked to Renault SA Share due 10 March 2025"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1057
TRANCHE NO: 1
ISIN CODE: XS2770439714

Issuer, Lead Manager, Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 15 February 2024, it is hereby stated as follows:

(i) the Offer Period for the captioned Certificates ended on 27 February 2024;
(ii) the total amount of subscriptions results equal to no. 46 Certificates, which correspond to 14 applications imputable to no. 14 applicants;
(iii) all the Certificates requested will be allotted on the Issue Date;
(iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 920,000 represented by no. 46 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 1,920,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites of the Issuer, Lead Manager and Distributor www.mediobanca.com.

8 March 2024

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,509,680.50