



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,509,680.5

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 50,000 Certificates "Knock-in Reverse Convertible Securities linked to Kering SA, Pfizer Inc and Enel S.p.A. Shares due 9 February 2027"**

**commercially named**

**"Cash Collect Autocallable"**

**(the "Certificates")**

**(ISIN Code XS2753817217)**

*Issuer and Lead Manager*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Finint Private Bank S.P.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 19 January 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
FR0000121485	Kering SA	2 febbraio 2024	EUR 376.6000

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A. is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,509,680.5



# MEDIOBANCA

*Banca di Credito Finanziario S.p.A.*

US7170811035	Pfizer Inc		USD 26.9300
IT0003128367	Enel S.p.A.		EUR 6.1820

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

5 February 2024