



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,509,680.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

**Relating to the public offer of
Issue of up to 2,000 Certificates "**

**Credit Linked Securities linked to Banco Bilbao Vizcaya Argentaria SA Subordinated Debt due 20
December 2033"**

commercially named

**"Credit Linked Certificates linked to Banco Bilbao Vizcaya Argentaria SA Subordinated Debt due
20 December 2033"**

(the "Certificates")

**issued under the
Issuance Programme**

**SERIES NO: 985
TRANCHE NO: 1
ISIN CODE: XS2736377701**

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Ersel S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 20 December 2023, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 21 December 2023;

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,509,680.50



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

- (ii) the total amount of subscriptions results equal to no. 500 Certificates, which correspond to 1 application imputable to no. 1 applicant;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 500,000, represented by no. 500 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 500,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

27 December 2023