



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF EARLY CLOSURE OF THE OFFER PERIOD**

relating to the public offer of

**Issue of up to 2,000 Certificates "Credit Linked Securities linked to Intesa Sanpaolo S.p.A.  
Senior Debt due 20 December 2029"**

commercially named

**"Credit Linked Certificates linked to Intesa Sanpaolo S.p.A. Senior Debt due 20 December  
2029" (the "Certificates")**

issued under the  
**Issuance Programme**

**SERIES NO: 871**

**TRANCHE NO: 1**

**ISIN CODE: XS2699150566**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Sempione SIM S.p.A.**

With reference to the public offer of the Certificates under the Base Prospectus and the Final Terms dated 2 October 2023, the Issuer and Lead Manager, in agreement with the Distributor, notifies, in accordance with Paragraph 12 (*Terms and Conditions of the Offer – Offer Period*) of the Final Terms, the early closure of the **Offer Period**, originally up to 20 October 2023 (included), in relation to the offer at the offices of the Distributor, and 13 October 2023 (included), in relation to the door-to-door offer, on 11 October 2023.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms. The Issuer accepts the responsibility for the information contained in this notice.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444,169,467,50



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The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

11 October 2023

Mediobanca Banca di Credito Finanziario S.p.A.  
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