



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF AMENDMENT OF THE NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

**Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa
Sanpaolo S.p.A. Share due 13 October 2025"**

commercially named

**"Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 13 October
2025"**

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 866

TRANCHE NO: 1

ISIN CODE: XS2694001533

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

THIS NOTICE is given to the holders of the Certificates specified above in order to inform them that an error has been detected in the notice of the results of the offer published on 11 October 2023 (the "**Notice dated 11 October 2023**").

The Notice dated 11 October 2023 is deemed to be deleted in its entirety and replaced with the following:

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,169,467.50



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"In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 18 September 2023, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 3 October 2023;
- (ii) the total amount of subscriptions results equal to no. 345 Certificates, which correspond to 75 applications imputable to no. 75 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 6,900,000, represented by no. 345 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 8,000,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation."

24 October 2023