



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF AMENDMENT OF THE

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 13 October 2025"

commercially named

"Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. Share due 13 October 2025"

issued under the

Issuance Programme

(the "Certificates")

(ISIN Code XS2694001533)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

THIS NOTICE is given to the holders of the Certificates specified above in order to inform them that an error has been detected in the notice of final value of the placement fees published on 11 October 2023 (the "**Notice dated 11 October 2023**").

The Notice dated 11 October 2023 is deemed to be deleted in its entirety and replaced with the following.

"In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal to 1.502899 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 6,900,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation."

24 October 2023

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,169,467.50