



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A. and UniCredit S.p.A. Shares due 4 February 2027"**

**commercially named**

**"Phoenix snowball Worst of Certificates linked to Intesa Sanpaolo S.p.A. and UniCredit S.p.A. Shares"**

**(the "Certificates")**

**(ISIN Code XS2648772619)**

*Issuer, Lead Manager and Distributor*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 7 July 2023, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Days</b>	<b>Underlying Reference Strike Price</b>
XS2648772619	Intesa Sanpaolo S.p.A. and UniCredit S.p.A.	24 July 2023, 25 July 2023, 26 July 2023, 27 July 2023 and 28 July 2023	Intesa Sanpaolo S.p.A.: EUR 2.5593 UniCredit S.p.A.: EUR 22.4900

Terms used herein and not otherwise defined shall have the same meaning ascribed to

Mediobanca Banca di Credito Finanziario S.p.A.  
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20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
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mediobanca.com

Mediobanca S.p.A. is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,169,467.50



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them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

31 July 2023