



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**Relating to the public offer of**

**Issue of up to 1,000 Certificates "Zero Recovery Credit Securities linked to a basket of Reference Entities due 20 December 2024"**

**commercially named**

**"2yr Corporate Family Office Credit-linked Certificates on premium basket of names "**

**(the "Certificates")**

**issued under the**

**Issuance Programme**

**SERIES NO: 716**

**TRANCHE NO: 1**

**ISIN CODE: XS2595642120**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Corporate Family Office SIM S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 6 March 2023, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 16 March 2023;
- (ii) the total amount of subscriptions results equal to no. 480 Certificates, which correspond to 100 applications imputable to no. 100 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 4,800,000, represented by no. 480 Certificates having each a Notional Amount per

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,169,467.50



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- Security of EUR 10,000. The Aggregate Notional Amount issued is equal to EUR 4,800,000.
- (v) the final Remuneration Rate is 4.70 per cent. per annum per each Certificate;
  - (vi) the final value of the Yield is 4.62 per cent. per annum.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "*Issuance Programme*" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

17 March 2023