



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,169,467,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES**

**relating to the public offer of**

**Issue of up to 50,000 Certificates "1-Way Cap Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) Index due 2 July 2029"**

**commercially named**

**"Mediolanum MedPlus Certificate Protected Growth & Income 2023/1"**

**issued under the**

**Issuance Programme**

**(the "Certificates")**

**(ISIN Code XS2588976501)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Banca Mediolanum S.p.A.**

*Distributor*

**Banca Mediolanum S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Final Terms dated 16 February 2023, it is hereby stated that the final value of Placement Fees is equal to 7.50 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 24,682,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

28 March 2023