



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 15,000 Certificates "Knock-in Reverse Convertible Securities linked to FTSE MIB  
IDX and EURO STOXX 50 Indices due 27 May 2027"**

**commercially named**

**"Mediolanum MedPlus Certificate Maxi Coupon 2023"**

**(the "Certificates")**

**(ISIN Code XS2572107311)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Banca Mediolanum S.p.A.**

*Distributor*

**Banca Mediolanum S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 13 January 2023, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
XS2572107311	FTSE MIB IDX and EURO STOXX 50 (EUR, Price)	27 February 2023	FTSE MIB IDX: 27,444.31  EURO STOXX 50 IDX: 4,248.01

Mediobanca Banca di Credito Finanziario S.p.A.  
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Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,153,715



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

28 February 2023