



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,153,715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF RIGHT OF WITHDRAWAL** relating to the public offer of

**Issue of up to 500 Certificates "Credit Linked Securities linked to Leonardo S.p.A. Senior Debt due 20 December 2024"**

**commercially named**

**"Credit Linked Certificates linked to Leonardo S.p.A. Senior Debt due 20 December 2024"  
(the "Certificates")**

**ISIN CODE: XS2570748462**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

It is hereby stated that, on 9 January 2023, an Amended and Restated Final Terms relating to the Certificates has been published to correct a manifest error relating to Paragraph 45(b)(iii) Part A (Broken Amount(s)).

**Consequently, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 9 January 2023, that they have the right of withdraw their acceptance within two working days beginning on the working day after the date of this notice.**

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

**Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).**

9 January 2023