



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,153,715.00

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE

Relating to the public offer of

Issue of up to 500 Certificates "Zero Recovery Credit Securities linked to a basket of Reference Entities due 20 December 2025"

increased to up to 600 Certificates

commercially named

"3yr Corporate Family Office Credit-linked Certificates on premium basket of names"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 667

TRANCHE NO: 1

ISIN CODE: XS2562467246

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Corporate Family Office SIM S.p.A.

In accordance with Paragraph 46(b)(i) (*Remuneration Rate*), 46(b)(iii) (*Broken Amount (s)*) Part A – Contractual Terms and Paragraph 6 Yield, 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 1 December 2022, it is hereby stated as follows:

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 443,640,006.5



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- (i) the Offer Period for the captioned Certificates ended on 19 December 2022;
- (ii) the total amount of subscriptions results equal to no. 523 Certificates, which correspond to 128 applications imputable to no. 127 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 10,460,000, represented by no. 523 Certificates having each a Notional Amount of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 10,460,000;
- (v) the final Remuneration Rate is 5.60 per cent. per annum per each Certificate;
- (vi) the Broken Amount is EUR 553.85;
- (vii) the final value of the Yield is 5.67 per cent. per annum.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

20 December 2022