



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,640,006.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF INCREASE OF THE AGGREGATE NOTIONAL AMOUNT

relating to the public offer of

Issue of up to 500 Certificates "Zero Recovery Credit Securities linked to a basket of Reference Entities due 20 December 2025"

commercially named

"3yr Corporate Family Office Credit-linked Certificates on premium basket of names"

(the "Certificates")

under the

Issuance Programme

SERIES NO: 667

TRANCHE NO: 1

ISIN CODE: XS2562467246

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Corporate Family Office SIM S.p.A.

In connection with the public offer of the Certificates under the Issuance Programme and the Final Terms dated 1 December 2022, the Issuer hereby gives notice that the Aggregate Notional Amount has been increased from **up to Euro 10,000,000** to **up to Euro 12,000,000** and accordingly, the number of Certificates offered to the public has been increased from up to 500 to up to 600.

All other terms and conditions of the Final Terms remain unchanged.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Issuance Programme and the Final Terms. The Issuance Programme and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor (www.cfosim.com).

16 December 2022

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443,640,006.50