



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,169,467.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

**Issue of up to 300,000 Certificates "Knock-in Reverse Convertible Securities linked to
Schneider Electric SE Share due 30 August 2027"**

commercially named

"Phoenix Snowball Certificates linked to Schneider Electric SE Share"

(the "Certificates")

(ISIN Code XS2502806024)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Deutsche Bank S.p.A.

Pursuant to Part A of the Final Terms dated 13 July 2022 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 23 August 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 30 August 2023, Certificates correspond the Cash Settlement Amount equal to EUR 100, according to paragraph 46 d(ii) and d(iv) of the Final Terms.

On 30 August 2023, the Certificates will also correspond the MFP Memory Snowball Digital Coupon, equal to EUR 6.62, due to the occurrence of the MFP Memory Snowball Digital Coupon Condition on the MFP Coupon Valuation Date falling on 23 August 2023.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2022.

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,169,467.50



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.db.com/italia/it/content/949.html).

23 August 2023