



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,640,006.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

of the

Issue of up to 10,000 Best Entry Certificates linked to EURO STOXX 50 (EUR, PRICE) Index due 9 June 2026

(the "Certificates")

(ISIN Code XS2471548177)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

This notice is to inform the holders of the Certificates that, on 5 July 2022, the Lock-in Event(1) has occurred as, for the first time, the Closing Level of the Underlying Reference (i.e. EURO STOXX 50 (EUR, PRICE)) is less than or equal to the Lock-in Barrier(1), as indicated in the table below:

Underlying Reference	Underlying Reference Strike Price	Lock-in Barrier(1) (i.e. 90% x Underlying Reference Strike Price)	Closing Level of the Underlying Reference on the Weekly Valuation Date falling on 5 July 2022
EURO STOXX 50 (EUR, PRICE)	3,771.4200	3,394.2780	3,359.8300



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Due to the occurrence of the Lock-in Event(1) described in this Notice, starting from 6 July 2022 and until an additional Lock-in Event (n) occurs, the Certificates have:

- an equity exposure to the EURO STOXX 50 (EUR, PRICE) equal to 25% of the Notional Amount per Security; therefore, this amount is exposed to the performance of the EURO STOXX 50 (EUR, PRICE) ; and

- a cash exposure equal to 75% of the Notional Amount per Security.

On the Settlement Date (9 June 2026) the investor will receive a cash settlement amount equal to the sum of the cash exposure, if any, and the value corresponding to each equity exposure multiplied by the ratio between (i) the closing level of the EURO STOXX 50 (EUR, PRICE) on the Final Valuation Date (2 June 2026) and (ii) the Strike Level(n) corresponding to the relevant Lock-in Event(n) (i.e. 90%; 80%; 70%; 60% x Underlying Reference Strike Price).

In addition, the annual remuneration amount will be calculated on the daily average cash exposure recorded on predetermined dates (annually on 31 May 2023, 31 May 2024, 3 June 2025 and 2 June 2026).

For further details please read the Issuer's Drawdown Prospectus, dated 18 May 2022 (the "**Drawdown Prospectus**") (please refer, in particular, to Part A – Contractual Terms (i) Paragraph 23 (*Final Payout*) and (ii) Paragraph 45(a)(xi) (*Remuneration Rate*)), any supplement to the Drawdown Prospectus and the KID.

The Certificates have been issued under the Drawdown Prospectus approved by the Central Bank of Ireland (the competent Irish Authority) on 18 May 2022.

The Drawdown Prospectus, the supplements to the Drawdown Prospectus (if any) and the Certificates' KID are available for viewing on the website of the Issuer, acting also as Distributor (www.mediobanca.com).

6 July 2022