



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 10,000 Best Entry Certificates linked to EURO STOXX 50 (EUR, PRICE) Index due 9 June 2026"

(the "Certificates")

issued under the

"Prospectus"

SERIES NO: 548

TRANCHE NO: 1

ISIN CODE: XS2471548177

Issuer, Distributor and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Prospectus dated 18 May, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 30 May 2022;
- (ii) the total amount of subscriptions results equal to no. 23 Certificates, which correspond to 11 applications imputable to no. 11 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 460,000, represented by no. 23 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 1,000,000.

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 443,640,006.5



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 18 May 2022. The Prospectus has been transmitted to Consob on 19 May 2022, with a certificate of approval notified by the Central Bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Offering Documentation The Prospectus is available on the websites of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

14 June 2022