



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 10,000 Best Entry Certificates linked to EURO STOXX 50 (EUR, PRICE) Index due 9 June 2026"

(the "Certificates")

issued under the

"Prospectus"

(ISIN Code XS2471548177)

Issuer, Distributor and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Prospectus, it is hereby stated that the final value of Placement Fees is equal to 2.00 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 460,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 18 May 2022. The Prospectus has been transmitted to Consob on 19 May 2022, with a certificate of approval notified by the Central Bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Offering Documentation. The Prospectus is available on the websites of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

14 June 2022

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 443,640,006.5