MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

"Issue of up to 10,000 Best Entry Certificates linked to EURO STOXX 50 (EUR, PRICE) Index due 9 June 2026"

(the "Certificates")

(ISIN Code: XS2471548177)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (iii) (*Underlying Reference Strike Price*) – Part A of the Issuer's Prospectus, dated 18 May 2022, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the *Underlying Reference Strike Price* of the *Underlying Reference* and it states the following definitive values:

ISIN Code	*Underlying Reference*	*Strike Dates*	*Underlying Reference Strike Price*
XS2471548177	EURO STOXX 50 (EUR, PRICE) Index	25 May 2022, 26 May 2022, 27 May 2022, 30 May 2022 e 31 May 2022	EURO STOXX 50 (EUR,PRICE): 3771.420

* The *Underlying Reference Strike Price* is equal to the arithmetic mean of the official closing prices of the *Underlying Reference* quoted on the Strike Dates specified in the Prospectus.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

MEDIOBANCA

The Certificates have been issued under the Prospectus (the **"Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 18 May 2022. The Prospectus has been transmitted to Consob on 19 May 2022, with a certificate of approval notified by the Central Bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

01 June 2022