



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 30,000 Certificates "3-Step Knock-in Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX Indices due 19 April 2028"

commercially named

"Mediolanum MedPlus Certificate Express Premium 2022/3"

(the "Certificates")

(ISIN Code XS2450731356)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Mediolanum S.p.A.

Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 1 March 2022, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

XS2450731356	EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX	19/04/2022	EURO STOXX Select Dividend 30 (EUR, Price): 1.761,99 FTSE MIB IDX: 24.624,41
--------------	---	------------	---

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

20 April 2022