



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444.153.715

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 1,500 Certificates "3-Step Knock-in Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX Indices due 8 March 2028"

commercially named

**"Mediolanum MedPlus Certificate Express S248"
(the "Certificates")**

(ISIN Code XS2445605046)

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

Pursuant to Part A of the Final Terms dated 23 February 2022 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 1 March 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 8 March 2023, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

1 March 2023

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milano, Italia

Partita IVA: 10536040966

Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:

00714490158

Tel. +39 02 8829 1

Fax +39 02 8829 367

mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.

Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.

Capitale sottoscritto e versato € 444.153.715