



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 1,500 Certificates "3-Step Knock-in Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX Indices due 8 March 2028"

commercially named

"Mediolanum MedPlus Certificate Express S248 Worst of Certificates linked to EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX Indices"

(the "Certificates")

(ISIN Code XS2445605046)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Mediolanum S.p.A.

Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 23 February 2022, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
XS2445605046	EURO STOXX Select Dividend 30 (EUR, Price) and FTSE MIB IDX	8 March 2022	EURO STOXX® Select Dividend 30 (EUR, Price): 1,614.100

Mediobanca Banca di Credito Finanziario S.p.A.
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20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
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mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 443,640,006.5



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Banca di Credito Finanziario S.p.A.

			FTSE MIB IDX: 22,338.130
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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer www.mediobanca.com and on the website of the Distributor and Lead Manager www.bancamediolanum.it.

8 March 2022