MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443.640.006,50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 1,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo SpA and Enel SpA Shares due 9 June 2025"

commercially named

"Phoenix Snowball Worst of Certificates linked to Intesa Sanpaolo SpA and Enel SpA Shares"

(the “Certificates”)

issued under the
Issuance Programme

(ISIN Code XS2411734531)

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer’s Final Terms, it is hereby stated that the final value of Placement Fees is equal to 3.07% of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 6,440,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the “Issuance Programme” (the **“Base Prospectus”**) approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

3 December 2021

Mediobanca Banca di Credito Finanziario S.p.A.
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