



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 444,153,715  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

relating to the public offer of

**Issue of up to 1,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa  
Sanpaolo S.p.A. and UniCredit S.p.A. Shares due 27 May 2024"**

commercially named

**"Phoenix Snowball Worst of Certificates linked to Intesa Sanpaolo S.p.A. and UniCredit S.p.A.  
Shares"  
(the "Certificates")  
(ISIN Code XS2405340964)**

*Issuer, Lead Manager and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

Pursuant to Part A of the Final Terms dated 4 November 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the third Automatic Early Settlement Valuation Date of 20 February 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 27 February 2023, the Certificates will correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor ([www.mediobanca.com](http://www.mediobanca.com)).

20 February 2023

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444,153,715