



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## MEDIOBANCA

LIMITED LIABILITY COMPANY  
CAPITAL EUR 444,153,715  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### NOTICE

relating to the  
**Issue of up to 15,000 Certificates “Knock-in Reverse Convertible Securities linked to Nexi S.p.A. and Stellantis N.V. Shares due 14 October 2024”**  
commercially named

**“Phoenix linked to Nexi S.p.A. and Stellantis N.V. shares”**

**(the “Certificates”)**

**(ISIN Code XS2376225533)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

The Issuer hereby gives notice to the Securityholders that the company Stellantis NV has announced through a public statement dated 7 February 2023 that, with effect from 13 February 2023, the Bloomberg code for shares listed on Euronext Milan has changed to **STLAM IM**.

Therefore, due to this Notice, the Issuer advises Securityholders that the relevant Final Terms are now amended as follows:

31. Share Securities	Applicable									
(a) Share(s)/Share Company/Basket Company/GDR/ADR:	The Securities are linked to the performance of 2 Shares (each an <b>“Underlying Reference<sup>k</sup>”</b> and together the <b>“Basket of Shares”</b> ) as set out in the table below.									
	<table border="1"><thead><tr><th>k</th><th>Share</th><th>Bloomberg Code</th></tr></thead><tbody><tr><td>1</td><td>Nexi S.p.A.</td><td>NEXI IM Equity</td></tr><tr><td>2</td><td>Stellantis NV</td><td><b>STLAM IM</b> Equity</td></tr></tbody></table>	k	Share	Bloomberg Code	1	Nexi S.p.A.	NEXI IM Equity	2	Stellantis NV	<b>STLAM IM</b> Equity
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1	Nexi S.p.A.	NEXI IM Equity								
2	Stellantis NV	<b>STLAM IM</b> Equity								



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

14 February 2023