



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,640,006.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to 20,000 Certificates “Knock-in Reverse Convertible Securities linked to UniCredit S.p.A. and ENI S.p.A. Shares due 8 September 2023”

commercially named

**“BG Phoenix Step-Down Fixed Coupon su Basket WO”
(the “Certificates”)**

issued under the

Issuance Programme

SERIES NO: 467

TRANCHE NO: 1

ISIN CODE: XS2373173199

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 16 August 2021, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 1 September 2021;
- (ii) the total amount of subscriptions results equal to no. 2,766 Certificates, which correspond to 213 applications imputable to no. 213 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 2,766,000, represented by no. 2,766 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 3,500,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com).

16 September 2021