



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 444,153,715  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of  
Issue of up to 10,000 Certificates “Knock-in Reverse Convertible Securities linked to Intesa  
Sanpaolo S.p.A. and ING Groep N.V. Shares due 9 September 2024”**

**commercially named**

**“Phoenix legati alle azioni Intesa Sanpaolo S.p.A. e ING Groep N.V.”  
(the “Certificates”)  
(ISIN Code XS2365684823)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

Pursuant to Part A of the Final Terms dated 22 July 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the sixth Automatic Early Settlement Valuation Date of 1 February 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 8 February 2023, Certificates correspond the Cash Settlement Amount according to paragraph 46(d)(ii) and (d)(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

\*\*\*

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Authority) on 25<sup>th</sup> May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

1 February 2023