



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,169,467,50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE

relating to the
Issue of up to 1,000 Certificates “Knock-in Reverse Convertible Securities linked to Dufry AG Share due 16 January 2025”
commercially named

“Phoenix Snowball Certificates linked to Dufry AG Share”

(the “Certificates”)

(ISIN Code XS2356277017)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

The Issuer hereby gives notice to the Securityholders that, with public statement dated 6 November 2023, the company Dufry AG has announced that, with effect from 7 November 2023, its name will change into **Avolta AG**.

Therefore, due to this Notice, the Issuer communicates to the Securityholders that all the references in the Offering Documentation to Dufry AG shall be deemed to be, and must be construed as, references to **Avolta AG**.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

6 November 2023