



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO € 443,640,006.50.

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

**Issue of 500 Certificates "Knock-in Reverse Convertible Securities linked to EURO STOXX®
Select Dividend 30 (EUR, Price) and EURO STOXX® Banks Indices due 13 April 2027"**

commercially named

"Mediolanum MedPlus Certificate Coupon S226"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 438

TRANCHE NO: 1

ISIN CODE: XS2324751374

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor and Lead Manager

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 30 March 2021, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 1 April 2021;
- (ii) the total amount of subscriptions results equal to no. 500 Certificates, which correspond to 2 applications imputable to no. 2 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 500,000, represented by no. 500 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 500,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

9 April 2021