



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,153,715.00

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Legal entity identifier (LEI): PSNL19R2RXX5U3QWHI44

Issue of up to 20,000 "Knock-in Reverse Convertible Securities linked to EURO STOXX 50 Index, NIKKEI 225 Index and S&P 500 Index due 9 April 2024"

commercially named

"BG Phoenix Memory Step-Down su Basket WO di Indici"

under the

Issuance Programme

(the "Certificates")

(ISIN Code XS2320024768)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Securityholders are hereby informed that, in accordance with the definition "Automatic Early Settlement Valuation Date" provided in Security Condition 17.5 (c) of the Issuance Programme, for the purpose of determining if an Automatic Early Settlement Event has occurred, the Automatic Early Settlement Valuation Date which, pursuant to paragraph 46 (xiv) of the Issuer's Final Terms, currently falls on 2 January 2023 is postponed to 4 January 2023 in respect of each Underlying Reference.

All other terms and conditions of the Final Terms remain unchanged.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

2 January 2023

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,153,715.00