



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,616,723.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to 30,000 Certificates “Knock-in Reverse Convertible Securities linked to BioNtech SE and Moderna Inc Shares due 26 March 2024”**

**commercially named**

**“BG Phoenix Memory Airbag Step-down su Basket WO”**

**(the “Certificates”)**

**issued under the**

**Issuance Programme**

**SERIES NO: 422**

**TRANCHE NO: 1**

**ISIN CODE: XS2309336001**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca Generali S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 3 March 2021, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 19 March 2021;
- (ii) the total amount of subscriptions results equal to no. 7,500 Certificates, which correspond to 637 applications imputable to no. 637 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 7,500,000, represented by no. 7,500 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 9,000,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

6 April 2021