



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,169,467.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 20,000 Certificates “Knock-in Reverse Convertible Securities linked to EURO STOXX Banks Index due 21 October 2024”

commercially named

**“Phoenix Snowball Certificates linked to EURO STOXX Banks Index”
(the “Certificates”)
(ISIN Code XS2306745402)**

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

Pursuant to Part A of the Final Terms dated 3 March 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the second Automatic Early Settlement Valuation Date of 14 April 2023 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 21 April 2023, Certificates correspond the Cash Settlement Amount according to paragraph 46(d)(ii) and (d)(iv) of the Final Terms. No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

14 April 2023