



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 2,000 Certificates “Knock-in Reverse Convertible Securities linked to Allianz SE and Assicurazioni Generali S.p.A. Shares due 29 July 2024”

commercially named

“Phoenix Snowball Worst of Certificates linked to Allianz SE and Assicurazioni Generali S.p.A. Shares”

(the “Certificates”)

(ISIN Code XS2278351254)

Issuer, Lead Manager and Distributor

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In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 22 December 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Period	Underlying Reference Strike Price
XS2278351254	Allianz SE and Assicurazioni Generali S.p.A. Shares	From (and including) 14 January 2021 to (and including) 20 January 2021	Allianz SE: EUR 201.55 Assicurazioni Generali S.p.A.: EUR 14.508

Terms used herein and not otherwise defined shall have the same meaning ascribed to

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

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Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:

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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.

Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.

Capitale sottoscritto e versato € 443.616.723,50



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them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

22 January 2021