MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443.616.723,50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 7,000 Certificates "Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price) Index due 10 November 2023"

commercially named

"Cash Collect Autocallable Certificate linked to SX7E Index"

(the "Certificates")
(ISIN Code XS2240133616)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

FinecoBank S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Amended and Restated Final Terms, dated 20 October 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
XS2240133616	EURO STOXX® Banks (EUR, Price) Index	4 November 2020	EURO STOXX® Banks (EUR, Price): 57.73

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Amended and Restated Final Terms have been transmitted to Consob on 20 October 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Amended and Restated Final Terms. The Base Prospectus and the Amended and Restated Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.finecobank.com).

27 October 2020