



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50.

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to 2,000 Certificates “Knock-in Reverse Convertible Securities linked to S&P 500 Index due 21 April 2022”**

**commercially named**

**“Cash Collect Certificates linked to S&P 500 Index”**

**(the “Certificates”)**

**issued under the  
Issuance Programme**

**SERIES NO: 358**

**TRANCHE NO: 1**

**ISIN CODE: XS2237989939**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 25 September 2020, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 9 October 2020;
- (ii) the total amount of subscriptions results equal to no. 65 Certificates, which correspond to 14 applications imputable to no. 14 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to USD 1,300,000, represented by no. 65 Certificates having each a Notional Amount per Security of USD 20,000. The Aggregate Notional Amount issued is equal to USD 1,500,000.



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2020. The Final Terms have been transmitted to Consob on 25 September 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

13 October 2020