



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO € 443.616.723,50.

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to 15,000 Certificates “2 – Way Securities linked to STOXX® Europe 600 Utilities Index (EUR, Price) due 22 December 2026”

commercially named

“Mediobanca Protection 90% su STOXX® Europe 600 Utilities Dicembre 2026”

(the “Certificates”)

issued under the

Issuance Programme

SERIES NO: 355

TRANCHE NO: 1

ISIN CODE: XS2237915652

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager

MPS Capital Services Banca per le Imprese S.p.A.

Distributor

Banca Monte dei Paschi di Siena S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 12 November 2020, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 17 December 2020;
- (ii) the total amount of subscriptions results equal to no. 625 Certificates, which correspond to 39 applications imputable to no. 39 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 625,000, represented by no. 625 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 625,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 12 November 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com), on the website of the Lead Manager (www.mpscapitalservices.it) and on the website of the Distributor (www.gruppomps.it).

21 December 2020