



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50.

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF EARLY CLOSURE**

**relating to the public offer of**

**Issue of up to 350 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and Bayer AG Shares due 18 September 2024"**

**commercially named**

**"Phoenix Snowball Worst of Certificates linked to Assicurazioni Generali S.p.A. and Bayer AG Shares"**

**(the "Certificates")**

**issued under the  
Issuance Programme**

**SERIES NO: 348**

**TRANCHE NO: 1**

**ISIN CODE: XS2219165144**

*Issuer, Distributor and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

The Issuer, acting also as a Distributor and Lead Manager, in accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 19 August 2020, relating to the issue of the Certificates referred to above "Issue of up to 350 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and Bayer AG Shares due 18 September 2024" commercially named "Phoenix Snowball Worst of Certificates linked to Assicurazioni Generali S.p.A. and Bayer AG Shares", hereby announces that it will proceed to close the Offer Period early following the achievement of the maximum Aggregate Notional Amount of EUR 7,000,000.

Therefore, with effect from 2 September 2020, it is no longer possible to subscribe the issue of the Certificates referred to above.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
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Tel. +39 02 8829 1  
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mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 443.616.723,50.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25<sup>th</sup> May 2020. The Final Terms have been transmitted to Consob on 19 August 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

2 September 2020



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

5 August 2020

Mediobanca Banca di Credito Finanziario S.p.A.  
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