



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES**

**relating to the public offer of**

**Issue of up to 100,000 Certificates "3-Step Knock-in Securities linked to EURO STOXX® Select Dividend 30 Price EUR and FTSE MIB Indices due 15 September 2026"**

**commercially named**

**"Mediolanum MedPlus Certificate Express Premium 2020/6"**

**(the "Certificates")**

**(ISIN Code XS2207549101)**

*Issuer*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor and Lead Manager*

**Banca Mediolanum S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Final Terms, it is hereby stated that the final value of Placement Fees is equal to 7.90 per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 16,284,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob 20 July 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor and Lead Manager ([www.bancamediolanum.it](http://www.bancamediolanum.it)).

15 September 2020

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
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[mediobanca.com](http://mediobanca.com)

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.616.723,50