



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,616,723.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**Issue of up to 10,000 Certificates "Knock-in Reverse Convertible Securities linked to UniCredit S.p.A. Shares due 25 July 2022"**

**commercially named**

**"BG Phoenix Memory 6 Premi Fissi - UniCredit"**

**(the "Certificates")**

**issued under the**

**Issuance Programme**

**SERIES NO: 338**

**TRANCHE NO: 1**

**ISIN CODE: XS2200168628**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca Generali S.p.A**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 6 July 2020, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 17 July 2020;
- (ii) the total amount of subscriptions results equal to no. 1,938 Certificates, which correspond to 150 applications imputable to no. 149 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 1,938,000, represented by no. 1,938 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 2,500,000.

Mediobanca Banca di Credito Finanziario S.p.A.  
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20121 Milano, Italia  
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Lodi: 00714490158  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 443.616.723,50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25th May 2020. The Final Terms have been transmitted to Consob on 6 July 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.bancagenerali.com](http://www.bancagenerali.com)).

4 August 2020