



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF EXTENSION OF THE OFFER PERIOD

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks Index due 25 March 2024"

commercially named

"Phoenix Certificates linked to EURO STOXX® Banks Index"

(the "Certificates")

issued under the
Issuance Programme

SERIES NO: 309

TRANCHE NO: 1

ISIN CODE: XS2125929864

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

With reference to the public offer of the Certificates under the Base Prospectus and the Final Terms dated 27 February 2020, the Issuer notifies, in accordance with Paragraph 12 (Terms and Conditions of the Offer – Offer Period) of the Final Terms, the extension of the Offer Period up to (and including) 6 April 2020. The Certificates will be placed at the offices of the Distributor up to (and including) 6 April 2020 and through door-to-door selling by means of financial advisors (consulenti finanziari abilitati all'offerta fuori sede) pursuant to Article 30 of the Italian Financial Services Act, up to (and including) 30 March 2020.

As a consequence, the Issue Date will be postponed from 19 March 2020 to 9 April 2020.

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019. The Final Terms have been transmitted to Consob on 27 February 2020.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

12 March 2020