



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Legal entity identifier (LEI): PSNL19R2RXX5U3QWHI44

Issue of up to 40,000 Certificates “Knock-in Reverse Convertible Securities linked to Société Générale S.A. Shares due 6 March 2024”

commercially named

“BG PHOENIX PREMI FISSI – Société Générale”

(the “Certificates”)

(ISIN Code XS2118442727)

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Securityholders are hereby informed that the Issuer has noted a manifest error in the Paragraph 45(ii) (Remuneration Payment Date(s)) - Part A of the Issuer's Final Terms dated 14 February 2020. It is hereby stated as follows:

The Final Terms are laying out as follows:

Remuneration Payment Date(s):

Dates

06/04/2020
05/05/2020
08/06/2020
06/07/2020
04/08/2020
04/09/2020
06/10/2020
05/11/2020
07/12/2020
05/01/2021
04/02/2021
08/03/2021
07/04/2021



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05/05/2021
04/06/2021
05/07/2021
06/08/2021
06/09/2021
05/10/2021
04/11/2021
06/12/2021
06/01/2022
04/02/2022
07/03/2022
04/04/2022
05/05/2022
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05/07/2022
04/08/2022
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04/11/2022
05/12/2022
04/01/2023
06/02/2023
07/03/2023
04/04/2023
08/05/2023
06/06/2023
05/07/2023
07/08/2023
04/09/2023
05/10/2023
06/11/2023
05/12/2023
06/01/2024
05/02/2024
06/03/2024

therefore, due to this Notice, the Issuer advises Securityholders that the Final Terms are now amended as follows:

Remuneration Payment Date(s):

Dates

06/04/2020
05/05/2020
08/06/2020
06/07/2020
04/08/2020
04/09/2020
06/10/2020
04/11/2020

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443.616.723,50



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07/12/2020

05/01/2021

04/02/2021

08/03/2021

07/04/2021

05/05/2021

04/06/2021

05/07/2021

04/08/2021

06/09/2021

05/10/2021

04/11/2021

06/12/2021

04/01/2022

04/02/2022

07/03/2022

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05/10/2022

04/11/2022

05/12/2022

04/01/2023

06/02/2023

07/03/2023

04/04/2023

08/05/2023

06/06/2023

05/07/2023

04/08/2023

04/09/2023

05/10/2023

06/11/2023

05/12/2023

05/01/2024

05/02/2024

06/03/2024

All other terms and conditions of the Final Terms remain unchanged.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019. The Final Terms have been transmitted to Consob on 14 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.bancagenerali.com).

10 November 2020