



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 50,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A., UniCredit S.p.A. and Banco BPM S.p.A. Shares due 28 August 2023"**

**commercially named**

**"Cedola Certa Worst of"**

**(the "Certificates")**

**(Codice ISIN XS2114230720)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca Passadore & C. S.p.A.**

In accordance with Paragraph 23 (Underlying Reference Strike Price) – Part A of the Issuer's Final Terms, dated 5 February 2020, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Days</b>	<b>Underlying Reference Strike Price</b>
XS2114230720	Intesa Sanpaolo S.p.A. UniCredit S.p.A. Banco BPM S.p.A.	06/02/2020 07/02/2020 10/02/2020 11/02/2020 12/02/2020 13/02/2020 14/02/2020 17/02/2020 18/02/2020	Intesa Sanpaolo S.p.A.: 2,4954 UniCredit S.p.A.: 13,7324 Banco BPM S.p.A.: 2,2303

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.608.088,50



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		19/02/2020 20/02/2020 21/02/2020 24/02/2020 25/02/2020	
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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019 as completed by the supplement to the Base Prospectus dated 7th October 2019 (the "**Supplement to the Base Prospectus**"). The Final Terms have been transmitted to Consob on 5 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and at each office (filiale) of the Distributor.

27 February 2020