



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,608,088.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to 50,000 Certificates “Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A., UniCredit S.p.A. and Banco BPM S.p.A. Shares due 28 August 2023”

commercially named

“Cedola Certa Worst of”

(the “Certificates”)

issued under the

“Issuance Programme”

SERIES NO: 298

TRANCHE NO: 1

ISIN CODE: XS2114230720

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Passadore & C. S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 5 February 2020, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 25 February 2020;
- (ii) the total amount of subscriptions results equal to no. 29,153 Certificates, which correspond to 958 applications imputable to no. 958 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 29,153,000, represented by no. 29,153 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 35,000,000.

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
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Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443.608.088,50



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019 as completed by the supplement to the Base Prospectus dated 7th October 2019 (the "**Supplement to the Base Prospectus**"). The Final Terms have been transmitted to Consob on 5 February 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and at each office (filiale) of the Distributor.

27 February 2020