



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443,640,006.50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

relating to the public offer of

**Issue of up to 40,000 Certificates "Knock-in Reverse Convertible Securities linked to UniCredit S.p.A. and Société Générale S.A. Shares due 28 December 2022"**

commercially named

**"BG Phoenix Memory Step-Down on Basket WO linked to UniCredit S.p.A. and Société Générale S.A. Shares"**

**(the "Certificates")**

**(ISIN Code XS2090839908)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca Generali S.p.A**

Pursuant to Part A of the Final Terms dated 6 December 2019 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the nineteenth Automatic Early Settlement Valuation Date of 20 December 2021 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 27 December 2021, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2019. The Final Terms have been transmitted to Consob on 6 December 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

21 December 2021