



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443,616,723.50.  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of**

**Issue of up to 2,000 “Knock-In Reverse Convertible Securities linked to Électricité de France S.A. Shares due 27 June 2023”**

**commercially named**

**“Phoenix Autocallable Certificates linked to Électricité de France S.A.”**

**(the “Certificates”)**

**(ISIN Code XS2090083432)**

*Issuer, Lead Manager and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

Pursuant to Part A of the Final Terms dated 4 December 2019 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the fifth Automatic Early Settlement Valuation Date of 20 October 2020 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 27 October 2020, Certificates correspond the Cash Settlement Amount according to paragraph 47 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates will be issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2019. The Final Terms have been transmitted to Consob on 4 December 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

21 October 2020

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1  
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Partita IVA: 10536040966

Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.

Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 443,616,723.50