



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443.640.006,50  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

relating to the public offer of

**Issue of up to 350 Certificates "Phoenix Autocallable Certificates linked to Intesa SanPaolo and Daimler due 9 May 2022"**

**(the "Certificates")**

**(ISIN Code XS1986416425)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Deutsche Bank S.p.A.**

Pursuant to Part A of the Final Terms dated 29 April 2019 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the tenth Automatic Early Settlement Valuation Date of 1 November 2021 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 8 November 2021, Certificates correspond the Cash Settlement Amount according to paragraph 47 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24 May 2018. The Final Terms have been transmitted to Consob on 29 April 2019.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.deutsche-bank.it](http://www.deutsche-bank.it)).

2 November 2021