



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

NOTICE OF THE OFFER

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

(the "Issuer")

Issue of up to 500 Certificates "Cash Collect linked to EURO STOXX® 50 and FTSE MIB

due 28 December 2023"

commercially named

"Mediolanum MedPlus Certificate Platinum Coupon S205"

Under the

Issuance Programme

(the "Certificate" or the "Offer")

ISIN XS1949849951

SERIES NO.: 199

TRANCHE: 1

This notice is given by MEDIOBANCA - Banca di Credito Finanziario S.p.A.- in its role of Issuer – pursuant to the Final Terms - Part B (*Other Information*), Section 10 (*Terms and Conditions of the Offer*) published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Certificate referred to above and dated 8 February 2019.

The Issuer hereby gives notice that:

- (i) the Certificate will be distributed through door-to-door selling by means of financial advisors (*consulenti finanziari abilitati all'offerta fuori sede*) pursuant to Article 30 of the Italian Legislative Decree No. 58 of 24 February 1998, as amended from time to time (the "Italian Financial Services Act") from and including 11 February 2019 to and including 12 February 2019, subject to any early closing or extension of the Offer Period.
- (ii) Banca Mediolanum S.p.A. - in its role of Lead Manager (Responsabile del Collocamento) and Distributor- intending to distribute Certificates through door-to-door selling (*offerta fuori sede*) pursuant to art. 30 of the Italian Financial Services Act will collect the Acceptance Forms, other than directly at their branches and offices, through financial

advisors authorized to make off-premises offers (*consulenti finanziari abilitati all'offerta fuori sede*) pursuant to art. 31 of the Italian Financial Services Act.

- (iii) In addition to what stated above, pursuant to art. 30, par. 6 of the Italian Financial Services Act, the validity and enforceability of contracts entered into through door-to-door selling is suspended for a period of **7 (seven)** days beginning on the date of the subscription of the relevant Acceptance Form by the investor. Within such period investors may notify the relevant authorized office of the Distributor and/or financial advisors authorized to make off-premises offers (*consulenti finanziari abilitati all'offerta fuori sede*) of their withdrawal without payment of any charge or commission.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th May 2018. The Final Terms have been transmitted to Consob on 8 February 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

11 February 2019