



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,608,088.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of Up to 2,000 Phoenix Certificates linked to Intesa Sanpaolo S.p.A. due 1 February 2022

(the "Certificates")

(ISIN Code XS1938382352)

Issuer, Lead Manager and Distributor

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Pursuant to Part A of the Final Terms dated 15 January 2019 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the third Automatic Early Settlement Valuation Date of 25 September 2019 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 2 October 2019, Certificates correspond the Cash Settlement Amount according to paragraph 47 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Authority) on 24th May 2018 and the supplement of the Base Prospectus (the "**Supplement**") dated 15 November 2018. The Final Terms have been transmitted to Consob on 15 January 2019.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement and the Final Terms. The Base Prospectus, the Supplement and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor (www.mediobanca.com).

1 October 2019