



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,521,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of Up to 2,000 Phoenix Certificates linked to Intesa Sanpaolo S.p.A. Shares due 17  
December 2021**

**(the "Certificates")**

**(ISIN Code XS1916289009)**

Issuer, Distributor and Lead Manager

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 24 (Underlying Reference Strike Price) – Part A of the Issuer's Final Terms, dated 30<sup>th</sup> November 2018, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Days</b>	<b>Underlying Reference Strike Price</b>
XS1916289009	Intesa Sanpaolo S.p.A. Shares	from 10 December 2018 to 14 December 2018	Intesa Sanpaolo S.p.A.: 1.9865



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2018. The Final Terms have been transmitted to Consob 30<sup>th</sup> November 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)).

20 December 2018