



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,521,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES**

**relating to the public offer of**

**“Issue of Up to 20,000 “Phoenix” Certificates linked to Unicredit S.p.A. Shares due 2 November 2021”**

**(the “Certificates”)**

**(ISIN Code: XS1883359348)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**Banca del Piemonte S.p.A.**

In accordance with Paragraph 12 (“Terms and Conditions of the Offer - Offer Price”) - Part B of the Issuer’s Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.00% per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 3,423,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 24<sup>th</sup> May 2018. The Final Terms have been transmitted to Consob on 25 September 2018.

Full information on the Issuer and the Offer can be obtained only of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.bancadelpiemonte.it](http://www.bancadelpiemonte.it)).

22 October 2018