



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 440,617,579

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

RELATING TO

AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of Up to 2,000 "Phoenix" Certificates linked to Enel S.p.A. Shares due 2 July 2021

(the "Certificates")

(ISIN Code XS1839533038)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Pursuant to Part A of the Final Terms dated 13 June 2018 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date (27 December 2018) the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 2 January 2019, Certificates correspond the Cash Settlement Amount according to paragraph 47 (iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th March 2018. The Final Terms have been transmitted to Consob on 13th March 2018.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

28 December 2018